



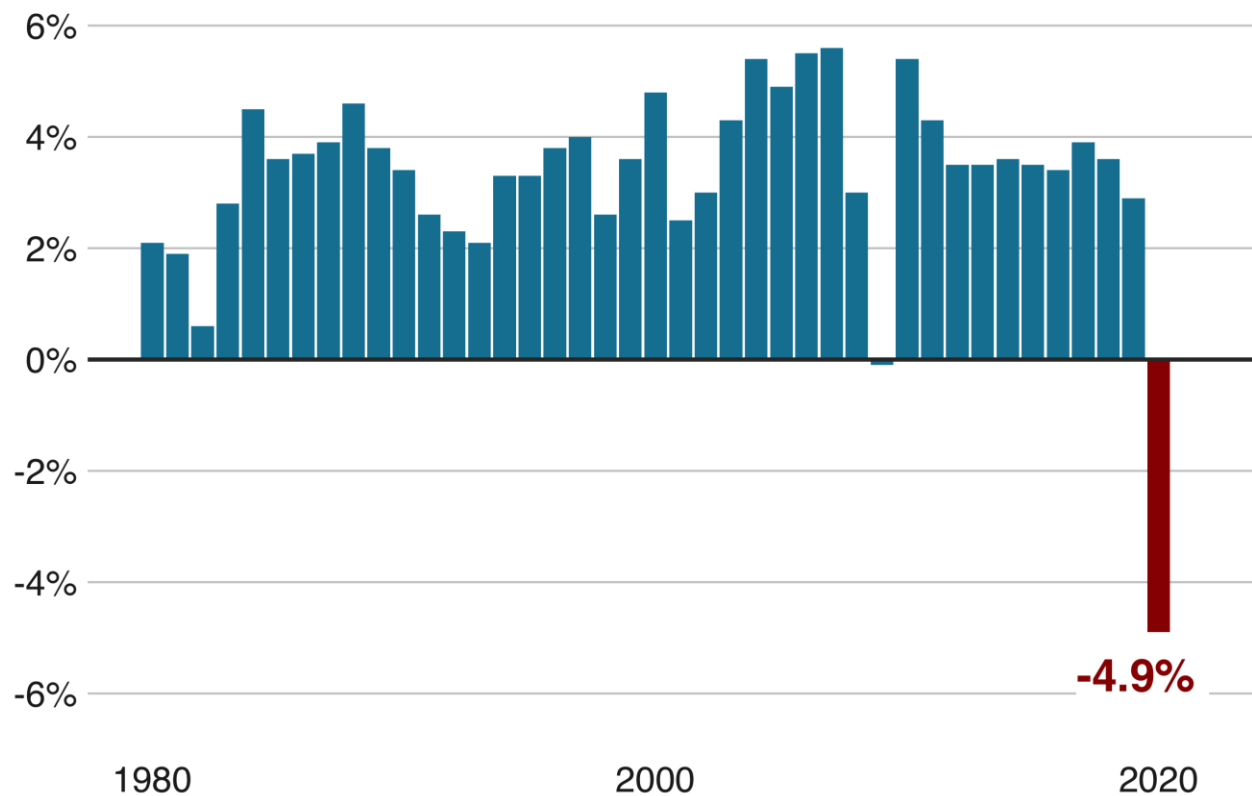
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# Post-pandeminis pasaulis

# Pandemijos kaina

## Global recession deepens

IMF annual GDP since 1980



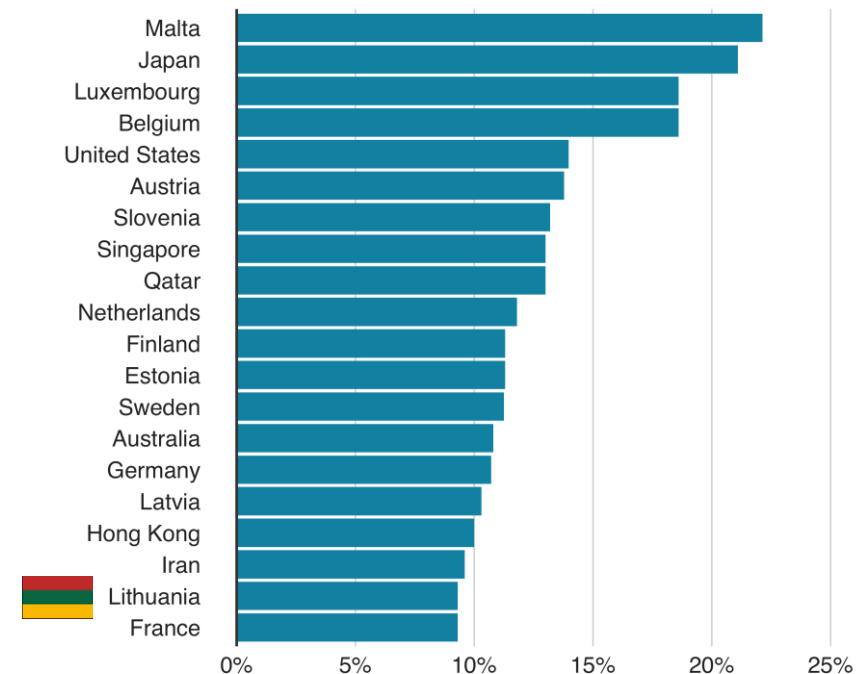
Source: International Monetary Fund



Jau dabar pandemija  
kainuoja šalims 10-  
20% BVP

## Top 20 coronavirus spending packages

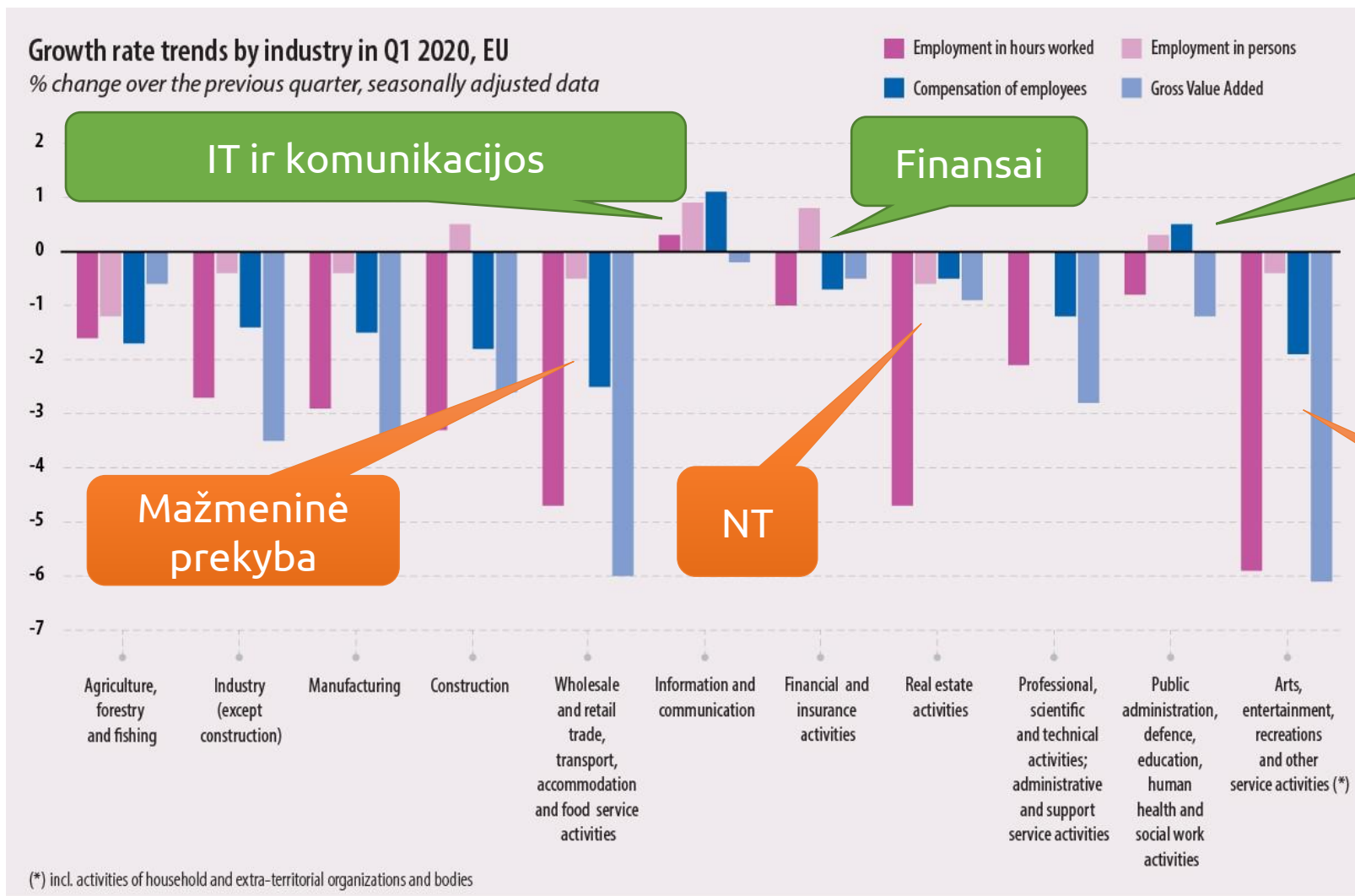
Spending as % of GDP



Source: Ceyhun Elgin



# Labiausiai paveikti sektoriai



IT ir komunikacijos

Finansai

Viešasis sektorius ir sveikata

Mažmeninė prekyba

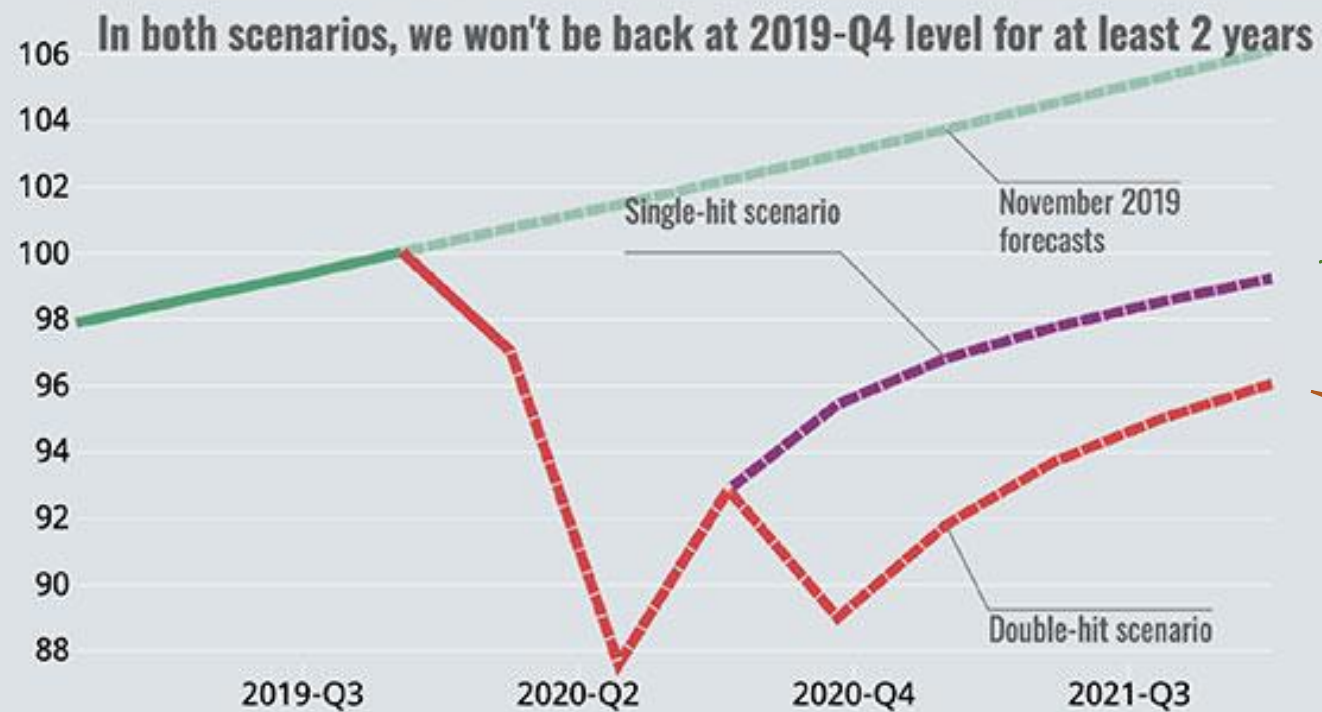
NT

Pramogos

# Išėjimo iš krizės scenarijai

## A collapse in output followed by a slow recovery

World GDP, index 2019-Q4=100



Source: OECD (2020), "OECD Economic Outlook No. 107 (Edition 2020/1)", OECD Economic Outlook: Statistics and Projections (database).

Vienos bangos  
scenarijus

Dvejų bangų  
scenarijus

# EU zonos infliacijos projekcijos



Šaltinis: EU centrinis bankas

[https://www.ecb.europa.eu/pub/projections/html/ecb.projections202003\\_ecbstaff~dfa19e18c4.en.html#toc1](https://www.ecb.europa.eu/pub/projections/html/ecb.projections202003_ecbstaff~dfa19e18c4.en.html#toc1)

# Klausimai?

